

New Products and Managers

Informa Investment Solutions understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk (*).

Summary:

Total New Products	182
Total New Managers	15
New Products from Existing Managers	147

Manager Name	Product Name	Date Added
12th Street Asset Management, LLC*		
	12th Street Asset Management LP	4/24/2015
3i Debt Management US, LLC*		
	3i US Senior Loan Composite	5/7/2015
AGF Investments		
	AGF Global Sustainable Growth Equity	5/5/2015
Agincourt Capital Management, LLC		
	1-5 Year Government/Credit	5/5/2015
	Intermediate Credit Fixed Income	5/5/2015
	Long Duration Credit Fixed Income	5/5/2015
AllianceBernstein L.P.		
	AB Core Opportunities	5/11/2015
Allianz Global Investors		
	AllianzGI Best Styles Glb-AllCountry	6/1/2015
	AllianzGI Global Sustainability ADR	6/8/2015
Aperio Group LLC		
	SRI: Global SRI	5/8/2015
Arbor Capital Management		
	Global Equity Income	5/12/2015
Aristotle Capital Boston, LLC*		
	Small Cap Equity	4/15/2015
	Small/Mid Cap Equity	4/15/2015
Aristotle Capital Management, LLC		
	International Equity - ADR	5/5/2015
Babson Capital Management		

Manager Name	Product Name	Date Added
	Global High Yield	5/29/2015
	Global Senior Secured Bonds	5/29/2015
Baron Capital		
	Baron Emerging Mkts Growth Strategy	5/6/2015
	Baron Opportunity Fund	5/6/2015
Beach Point Capital Management LP		
	Beach Point Dynamic Income Fund	6/29/2015
Belmont Capital Group*		
	Global Dynamic Collar (SM)	5/19/2015
	Global Low Volatility (SM)	5/19/2015
	Theta Overlay Program (SM)	5/15/2015
Bivium Capital Partners		
	Bivium Select All Cap	5/7/2015
Boston Advisors, LLC		
	Equity Income	4/21/2015
Boyd Watterson Asset Management, LLC		
	Ultra Enhanced Core ETF	5/7/2015
Brandywine Global Investment Managem		
	Global Asset Allocation	5/12/2015
Breckinridge Capital Advisors, Inc.		
	Short-Term Taxable Sustainable	5/8/2015
Brinker Capital Inc		
	Destinations ETFh Agg Equity Qual	4/23/2015
	Destinations ETFh Agg Equity Taxable	4/23/2015
	Destinations ETFh Aggressive Qual	4/23/2015
	Destinations ETFh Aggressive Taxable	4/23/2015
	Destinations ETFh Conservative Qual	4/23/2015
	Destinations ETFh Conservative Tax	4/23/2015
	Destinations ETFh Defensive Qual	4/23/2015
	Destinations ETFh Defensive Taxable	4/23/2015
	Destinations ETFh Mod Aggressiv Qual	4/23/2015
	Destinations ETFh Mod Aggressive Tax	4/23/2015
	Destinations ETFh Mod Conserv Qual	4/23/2015

Manager Name	Product Name	Date Added
	Destinations ETFh Mod Conserv Tax	4/23/2015
	Destinations ETFh Moderate Qualified	4/23/2015
	Destinations ETFh Moderate Taxable	4/23/2015
Brookmont Capital Management, LLC		
	Core Dividend Equity	4/28/2015
	Dividend Growth Strategy	4/28/2015
Calvert Investments, Inc.		
	Calvert Emerging Markets Equity	4/28/2015
	Calvert Equity Income	4/28/2015
	Calvert International ADR	5/11/2015
	Calvert Long-Term Income Fund	4/28/2015
	Calvert Ultra-Short Income Fund	4/28/2015
Capital Innovations, LLC		
	Listed Infrastructure Strategy	4/16/2015
	Timber Strategy	4/16/2015
Capital One Asset Management		
	MLP Infrastructure Strategy	5/29/2015
CBRE Clarion Securities		
	CBRE Clarion Securities MLP Strategy	5/7/2015
Champlain Investment Partners, LLC		
	Champlain All Cap	6/3/2015
Channing Capital Management, LLC		
	Channing All-Cap Value	5/12/2015
	Channing Large-Cap Value	5/12/2015
Chilton Investment Services, LLC*		
	Corporate Fixed	4/1/2015
	Crossover Fixed	4/1/2015
	Crossover Liquidity	4/1/2015
	Global Fixed	4/1/2015
	Global Government	4/1/2015
	Global Inflation-Linked	4/1/2015
	International Fixed	4/1/2015
	Tax Advantaged Fixed	4/1/2015
	Tax-Advantaged Liquidity	4/1/2015
	Taxable Fixed	4/1/2015

Manager Name	Product Name	Date Added
	Taxable Liquidity	4/1/2015
Christian Brothers Invst. Services		
	CUIT Value Equity Fund - Class A(CF)	6/15/2015
ClearBridge Investments, LLC.		
	ClearBridge Global Growth	5/8/2015
	ClearBridge Small Cap Core	5/8/2015
Confluence Investment Management		
	Income Plus Growth	4/16/2015
Cumberland Advisors, Inc.		
	Global Equity Exchange Traded Fund	4/1/2015
Davis Advisors		
	Davis Financial Equity	5/7/2015
Delaware Investments		
	Emerging Markets Debt	5/19/2015
Eaton Vance Management		
	U.S. Corp. Ladder 1-10yr A-	5/6/2015
	U.S. Corp. Ladder 1-5yr BBB-	6/29/2015
	U.S. Corp. Ladder 5-10yr A-	5/6/2015
	U.S. Corp. Ladder 5-10yr BBB-	5/6/2015
Evermore Global Advisors, LLC		
	European Value	4/28/2015
Financial Trust Asset Management		
	All Weather Flexible Income	5/6/2015
	Tactical American Leaders Index	5/6/2015
	Tactical Asia Value Momentum	5/7/2015
	Tactical Disciplined Dividend Income	5/6/2015
	Tactical Europe Value Momentum	5/7/2015
	Tactical Global Cash Flow	4/24/2015
	Tactical Latin Value Momentum	5/7/2015
	Tactical Value Momentum Leaders	5/6/2015
First Trust Advisors, L.P.		
	FTA High Income Interm Muni Bond	5/22/2015
	FTA Intermediate Muni Bond	5/22/2015
	FTA Limited Maturity Municipal Bond	5/22/2015
	FTA Total Return Municipal Bond	5/22/2015
Fischer Francis Trees & Watts, Inc.		

Manager Name	Product Name	Date Added
	Global Sovereign (full discretion)	6/25/2015
	Global Sovereign(limited discretion)	6/25/2015
Forester Capital Management		
	Forester Discovery Fund (MF)	4/16/2015
FOURPOINTS Asset Management, Inc.		
	FOURPOINTS European Global Leaders	6/29/2015
Fred Alger Management, Inc.		
	Alger Capital Appreciation Focus SMA	6/12/2015
	Alger Small Cap Focus SMA	6/12/2015
	Capital Appreciation Focus	6/29/2015
Goelzer Investment Management, Inc.		
	Goelzer Value	6/8/2015
Good Harbor Financial, LLC		
	Tactical Core International Dev	5/11/2015
	Tactical Core International Emerging	5/11/2015
Great Lakes Advisors, LLC.		
	Disciplined SR LargeCap Catholic	5/15/2015
	Disciplined SR LargeCap Clean Energ	5/12/2015
GROW Funds, LLC*		
	GROW Small Cap Equity Long/Short, LP	5/8/2015
Guardian Capital LP		
	Guardian Global Dividend - ADR	4/29/2015
Harding Loevner LP		
	EAFE Equity	4/15/2015
Hixon Zuercher Capital Management		
	Focused Equity Income Portfolio	4/20/2015
Invesco		
	Unconstrained Bond	5/8/2015
Julex Capital Management, LLC		
	Julex Dynamic Sector	4/16/2015
Kornitzer Capital Management		
	Discovery Equity	6/1/2015
Laidlaw Group, LLC.		
	Large Cap Equity-Core	4/16/2015



Manager Name	Product Name	Date Added
Lazard Asset Management LLC		
	Emerging Markets Core Eq Select ADR	6/3/2015
Legal & General Inv Mgmt America		
	EM Equity - MSCI	5/1/2015
	Global Equity - MSCI	5/1/2015
	S&P 500 Index	6/12/2015
Legg Mason Inc.		
	Legg Mason Large Cap Gr Bal 60/40	6/1/2015
Levin Capital Strategies		
	Global Alternative Energy	5/27/2015
Lord, Abbett & Co., LLC		
	Corporate Credit	5/11/2015
	Inflation Focused	5/11/2015
Lorem Ipsum Partners, LLC*		
	Lorem Ipsum Master Fund LP	5/12/2015
Manulife Asset Management		
	Emerging Markets Equity	6/3/2015
	Global Investment Grade	6/29/2015
	Strategic Fixed Income Opportunities	6/3/2015
	US All Cap Core	6/29/2015
	US Small Cap Core	6/29/2015
	US Small Cap Value	6/29/2015
Mondrian Investment Partners Limited		
	Emerging Markets Wealth	6/8/2015
MPI Investment Management		
	Total Return Equity	4/28/2015
Neuberger Berman LLC		
	Income Plus Fund, L.P.	5/8/2015
Nikko Asset Management Americas, Inc		
	Asia ex Japan Equity	6/12/2015
Nomura Corp. Research and Asset Mgmt		
	NCRAM Global High Yield Composite	4/2/2015
Northern Trust Asset Management		
	NT Intermediate Credit Bond Index	5/22/2015
NWQ Investment Management Co., LLC		

Manager Name	Product Name	Date Added
	Global Equity (ADR)	6/3/2015
Octagon Credit Investors, LLC*		
	Octagon High Income Fund	5/8/2015
	Octagon Senior Secured Credit Fund	5/8/2015
Polen Capital Management, LLC		
	Polen Global Growth	5/5/2015
	Polen Global Growth Fund	5/5/2015
Prudential Fixed Income		
	Long Duration Gov't/Credit	5/14/2015
Pyramis Global Advisors		
	Global Low Volatility Equity	6/3/2015
QS Investors, LLC		
	QSI DBI ACWI Plus ex US	5/13/2015
Quantitative Investment Decisions*		
	QID Tactical Gbl Rotation Strategy	4/22/2015
Quantitative Management Associates		
	Prudential Strategic Value Fund	4/15/2015
Quartz Partners Investment Managemen*		
	Quartz Equity	4/21/2015
	Quartz High Yield Legacy	4/21/2015
	Quartz Spectrum	4/21/2015
	Quartz Yield Plus	4/21/2015
RBC Global Asset Management		
	RBC Small Cap Value Equity	4/28/2015
Red Oak Partners, LLC*		
	Red Oak Partners Long Only Fund	6/12/2015
	Red Oak Partners Long/Short Fund	6/12/2015
Reinhart Partners, Inc		
	Mid Cap Private Market Value SMA	6/22/2015
Reliance Trust Company*		
	Stable Value	4/24/2015
RMB Capital Management, LLC		
	Tax-Exempt Fixed Income	4/9/2015
	Taxable Fixed Income	4/9/2015
Robinson Capital Management, LLC*		
	Robinson Income & Principal Preser	6/24/2015

Manager Name	Product Name	Date Added
Royce & Associates, LLC.		
	Royce Micro-Cap Opportunity Fund	6/29/2015
SeaCrest Investment Management, LLC		
	SeaCrest Global Clean Energy Port.	6/18/2015
Shaker Financial Services, LLC		
	SFS Discount Capture Composite	6/1/2015
SMH Capital Advisors, Inc.		
	Municipal Income	5/12/2015
	Tactical Equity	5/12/2015
SSI Investment Management Inc.		
	SSI Flexible Allocation Strategy	6/23/2015
Stadion Money Management		
	Stadion Tactical Growth Fund	5/22/2015
	Stadion Tactical Growth Fund	5/19/2015
	Stadion Tactical Growth Strategy	5/20/2015
Sustainable Insight Capital Mgmt.*		
	Sustainable Insight Global Eq	5/8/2015
	Sustainable Insight Intl Equities	5/8/2015
	Sustainable Insight US Equities	5/8/2015
TAM Portfolios, LLC		
	TAMP US Tactical ETF Income-BIG UMA	4/24/2015
The TCW Group, Inc. (TCW)		
	TCW Balanced - Managed Accounts	4/28/2015
Timpani Capital Management, Inc.		
	Timpani SMID Cap Growth	6/11/2015
Tortoise Capital Advisors, LLC		
	Tortoise Select Energy Opportunity	6/29/2015
Triad Investment Management		
	Small-Cap Equity	4/24/2015
Turner Investments		
	Turner International Growth ADR	5/12/2015
	Turner Medical Sciences Long Short F	5/12/2015
Wasserstein Debt Opportunities*		
	Wasserstein Debt Opportunities Fund,	5/8/2015
Wealthcare Capital Management		



Manager Name	Product Name	Date Added
	Aggressive Growth	4/21/2015
Wedgewood Partners, Inc.		
	RiverPark/Wedgewood Fund, Retail	4/29/2015
Wells Capital Management		
	Emerging Markets Equity ESG	6/22/2015
	MetWest Capital Intl Intrinsic Eq ADR	6/11/2015
World Asset Management		
	Bond Index	6/22/2015
	Foreign Equity Index	6/22/2015
	LargeCap Index	6/22/2015
	Mid Cap Index	6/22/2015